

Investor Suitability Questionnaire

IMPORTANT:

Completion of this Investor Suitability Questionnaire is mandatory in order to receive any information on the limited partnership interests of H.B. Investors, LP or H.B. Investors II, LP

Investor Name(s): _____

H.B. INVESTORS, LP H.B. INVESTORS II, LP

**AMERICAN PLUS INVESTMENTS I, LLC, as
General Partner for**

**H.B. INVESTORS, LP and
H.B. INVESTORS II, LP**

P.O. Box 5404

Destin, FL. 32540

Attn: Garrett McNeil

garrett.mcneil@americanplusinvestments.com

Gulf Coast Regional Investment Center, LLC

P.O. Box 5404

Destin, FL. 32540

Attn: Shannon Howell

shannon.howell@americanplusinvestments.com

The information contained in this Investor Suitability Questionnaire is being furnished in order to determine the undersigned individual's qualifications to subscribe to purchase units of limited partnership interests (the "Units") of H.B. Investors, LP or H.B. Investors II, LP (the "Limited Partnerships"), each a limited partnership to be formed by American Plus Investments I, LLC, as general partner (the "General Partner").

THIS INVESTOR SUITABILITY QUESTIONNAIRE DOES NOT CONSTITUTE AN OFFER TO SELL OR A SOLICITATION OF AN OFFER TO BUY A SECURITY. The sole purpose of this questionnaire is to establish whether the individual on whose behalf this questionnaire is completed (the "Subscriber") is qualified to invest in securities of either of the Limited Partnerships, which may be offered and sold pursuant to available exemptions from registration under applicable Federal and state securities laws.

ALL INFORMATION CONTAINED IN THIS INVESTOR SUITABILITY QUESTIONNAIRE WILL BE TREATED CONFIDENTIALLY. The undersigned understands, however, that the General Partner may present this Investor Suitability Questionnaire to such parties as it deems appropriate if called upon to establish that the proposed offer and sale of the Units is exempt from registration under the Securities Act of 1933, as amended (the "Act"), or meets the requirements of applicable state securities or "blue sky" laws. Further, the undersigned understands that the offering is required to be reported to the Securities and Exchange Commission and to applicable state securities or "blue sky" regulators.

Wherever the following box appears you must insert *YOUR INITIALS* to indicate a positive or "*YES*" response:

[Initial]



*The initials as shown are for **Example Only**. Use your actual initials.*

I. PLEASE CHECK ANY STATEMENTS 1-3 BELOW THAT APPLY TO YOU.

[Initial]

1. I have an individual net worth or joint net worth* with my spouse, at the time of purchase, *excluding* the value of my primary residence, is in excess of \$1,000,000.

[Initial]

2. I have had an individual income** in excess of \$200,000 in each of the last 2 years, or joint income with my spouse in excess of \$300,000 in each of those years, and I reasonably expect to have the same income level in the current year.

[Initial]

3. I do not qualify as an accredited investor.

II. OTHER CERTIFICATIONS

By signing the Signature Page, I certify the following (or, if I am purchasing Units with my spouse as co-owner, each of you are certifying to the following):

- (a) that I am at least 21 years of age,
- (b) that my purchase of Units will be solely for my own account and not for the account of any other person;
- (c) that the name, home address and social security number or taxpayer identification number as set forth in this Investor Suitability Questionnaire are true, correct and complete; and

* For purposes of this Questionnaire, the term “net worth” means the excess of total assets over total liabilities. When determining net worth, the value of the investor’s primary residence must be excluded, and the related amount of indebtedness secured by the primary residence up to its fair market value must also be excluded. However, indebtedness secured by the residence in excess of the value of the residence shall be considered a liability and deducted from the investor’s net worth. Further, to the extent that the amount of such indebtedness outstanding at the time of a sale of the Units exceeds the amount of indebtedness outstanding 60 days before such sale, other than as a result of the acquisition of the primary residence, the amount of such excess shall be considered a liability and deducted from the investor’s net worth.

** In determining “income,” an investor should add to his or her adjusted gross income any amounts attributable to tax-exempt income received, losses claimed as a limited partner in any limited partnership, deductions claimed for depletion, contributions to IRA or Keogh retirement plans, alimony payments and any amount by which income from long-term capital gains has been reduced in arriving at adjusted gross income.

(d) that one of the following is true and correct (select only one):

[Initial]

(i) I am a United States citizen or resident of the United States for United States federal income tax purposes.

[Initial]

(ii) I am **NOT** currently a United States citizen nor a resident of the United States for United States federal income tax purposes.

(e) In furnishing the above information, I acknowledge that the General Partner, on behalf of the Limited Partnerships, will be relying on this information in determining, among other things, whether there is reasonable grounds to believe that I qualify as a Subscriber of the Units. The above information supplied by me is true and correct in all respects and I represent and warrant to the General Partner and the Limited Partnerships as follows:

(i) I have adequate means for providing for my current needs and personal contingencies, have no need for liquidity in my investment in the Units, and have the ability to bear the economic risk of losing my entire investment in the Units.

(ii) I have either substantial experience in making investment decisions with respect to investments similar to an investment in the Units, or will be advised by an advisor who possesses such experience and who will be identified as my personal representative prior to my investment in the Units.

(iii) The answers to the above questions may be relied upon by the General Partner and the Limited Partnerships in determining whether the offering in which I propose to participate is exempt from registration under the Act and from registration or qualification under the securities laws of applicable states.

(iv) I will notify the General Partner immediately of any change in any statement made herein occurring prior to the closing of any purchase by me of the Units.

(v) I understand and agree that, although the General Partner will use its best efforts to keep the information in this Questionnaire strictly confidential, the General Partner or the Limited Partnerships may present this Questionnaire and the information provided herein to such parties as it deems advisable if called upon to establish the availability of an exemption from registration of the securities of the Limited Partnerships under any federal or state securities laws or if the contents hereof are relevant to any issue in any action, suit or proceeding to which you are a party or by which you are or may be bound.

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III. GENERAL INFORMATION

(a) PERSONAL INFORMATION

Full Name(s): _____

Social Security or Taxpayer Identification Number: _____

Residence Address: _____
(Number and Street)

(City) (State or Country) (Zip Code)

Residence Telephone Number: _____
(Area Code) (Number)

Business Address: _____
(Number and Street)

(City) (State or Country) (Zip Code)

Business Telephone Number: _____
(Area Code) (Number)

Email Addresses: _____

Bank reference (please include name, address and telephone number of bank and the name of a bank officer):

(b) PROFESSIONAL INFORMATION

List any business or professional education, including degrees received, if any: _____

List any professional licenses or registrations, including bar admissions, accounting certifications, real estate brokerage licenses, and SEC or state broker-dealer registrations, held by you: _____

I prefer to have correspondence sent to: Residence Business

IV. SIGNATURE

The Signature Page to this Investor Suitability Questionnaire is contained on page A-5, entitled "Individual Signature Page".

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SIGNATURE PAGE

**H.B. INVESTORS, LP
H.B. INVESTORS II, LP**

Your signature on this INDIVIDUAL Signature Page evidences your agreement to be bound by the Investor Suitability Questionnaire.

1. The undersigned represents that (a) he/she has read and understands this Investor Suitability Questionnaire, (b) the information contained in this Investor Suitability Questionnaire is complete and accurate and (c) he/she will telephone Garrett McNeil, an authorized representative of the General Partner, at USA +1 (850) 259-8554 or by email at garrett.mcneil@americanplusinvestments.com immediately if any change in any of this information occurs before the acceptance of his/her subscription and will promptly send the General Partner written confirmation of such change.

Date

Name (Please Type or Print)

Signature